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January 27, 2012

Elizabeth A. Rolando Chief Clerk Illinois Commerce Commission 527 East Capitol Avenue Springfield, IL 62701

RE: ICC Docket No. 11-0738

Mt. Carmel Public Utility Co.

Petition for an Order of the Commission Authorizing Issuance of notes under

220 ILCS 5/6-102.

Dear Mrs. Rolando:

Mt. Carmel Public Utility Co. is filing this date by e-docket its Revised Draft Order in the above captioned docket. The Revised Draft Order has been reviewed by Mt. Carmel and Staff, and is being submitted to the Administrative Law Judge. Also filed is our Notice of Filing and Certificate of Service. Thank you.

Very truly your,

KOGER & BRAMLET, P.C.

Eric Bramlet

Eric Bramlet

EB/sg